

AAMEGO

AUSTRALIA-AFRICA MINERALS & ENERGY GROUP

AFRICA MARKET REPORT



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Mines General Summary

GENERAL NEWS FOR AFRICA

West African Resources Limited updated on the Active, Construction Started stage asset, **Kiaka**: In April 2024, West African reported that it has commenced surface grade control 130,000-m drill program in March 2024 at Kiaka. (West African PR Apr 16, 2024). Announced a transaction for Sandbox Royalties Corp. to buy 10 Precious and Base Metals Royalties for \$M 90.0 on 06/06/2024.

Orezone Gold Corporation updated on the Active, Expansion stage asset, **Bombore**: In June 2024, Orezone started mining at Siga East and planned to commence mining in December 2024 quarter at Siga South. Also, the company planned to commence infill grade control drill program in September 2024 quarter at Siga South. (Orezone PR June 12, 2024).

Fortuna Silver Mines Inc. updated on the Active, Operating stage asset, **Yaramoko**: In May 2024, Fortuna reported that the Yaramoko reached the one million oz Au pour milestone on May 19, 2024. (Fortuna PR May 22, 2024).

Turaco Gold Limited updated on the Active, Reserves Development stage asset, **Afema**: In June 2024, Turaco completed 22-holes metallurgical DD program for 3,600-m at Afema. (Turaco June 5, 2024)

Lindian Resources Limited updated on the Active, Feasibility Started stage asset, **Kangankunde**: In late June 2024, Lindian expected to release results of the stage 1 feasibility study and maiden reserves at Kangankunde. (Lindian PR June 12, 2024).

Aura Energy Limited updated on the Active, Construction Planned stage asset, **Tiris**: In June 2024, Aura was preparing for a decision to start mining at Tiris in late 2024 or early 2025. (Aura PR June 3, 2024). An Initial Capital Cost of \$M 230.0: Front end engineering study for the Tiris project updating the technical and financial parameters of the 2023 enhanced feasibility study. (Aura PR Feb 28, 2024)

Aura reported updated FEED economics with the new offtake pricing results in a significant increase in revenue of \$41 million and increases the NPV8% to \$388 million from \$366 million. IRR also increases by 2% to 36%. All other inputs into the FEED economics remain unchanged. (Aura PR Apr 16, 2024)

Market Share Price

Company Name	Currency	Current	Last Week	% Movement	High	Low	Market Cap
Capital Limited	GBP	0.99	1.02	-2.46%	1.06	0.74	194.29

INDICES							
Indices Name	Currency	Current Price	Last Week - Price	% Movement	High	Low	Market Cap
FTSE 350 Index - Mining Price Return	GBP	N/A	N/A	N/A	0.00	0.00	N/A
S&P/ASX 200 Resources Price Return	AUD	5,624.50	5,866.15	-4.12%	6,397.83	5,582.40	N/A
S&P/ASX 300 Metals & Mining (Industry) Price Return	AUD	5,658.15	5,945.35	-4.83%	6,510.71	5,585.53	N/A
S&P/TSX Global Base Metals Index Price Return	CAD	203.78	210.05	-2.99%	235.30	157.13	N/A
S&P/TSX Global Gold Index Price Return	CAD	308.99	311.32	-0.75%	338.83	239.84	N/A
S&P/TSX Global Mining Index Price Return	CAD	117.04	119.16	-1.77%	129.09	98.72	N/A

LIST OF COMPANIES

SAF							
Company Name	Currency	Current Price	Last Week - Price	% Movement	High	Low	Market Cap
African Rainbow Minerals Limited	ZAR	214.34	218.17	-1.76%	239.98	146.62	42,022.01
Anglo American Platinum Limited	ZAR	575.57	577.33	-0.30%	1,109.41	558.71	151,209.74
ArcelorMittal South Africa Limited	ZAR	1.00	1.09	-8.26%	4.00	0.79	1,114.61
AU Min Africa PTY, LTD.	USD	0.00	0.00	0.00%	0.00	0.00	0.00
Bushveld Minerals Limited	GBP	0.01	0.01	-25.00%	0.04	0.00	13.02
Chrometco Limited	ZAR	N/A	N/A	N/A	0.28	0.09	N/A
Copper 360 Limited	ZAR	4.42	4.40	0.45%	6.10	2.30	2,783.24
DRD GOLD Limited	USD	8.11	8.10	0.12%	12.75	6.48	698.68
Gold Fields Limited	ZAR	244.97	293.54	-16.55%	359.55	196.84	219,254.09
Harmony Gold Mining Company Limited	ZAR	156.57	159.43	-1.79%	187.42	65.00	97,063.30
Hulammin Limited	ZAR	3.76	3.70	1.62%	4.00	2.51	1,177.70
Impala Platinum Holdings Limited	ZAR	84.10	87.75	-4.16%	159.50	56.86	75,687.48
Kumba Iron Ore Limited	ZAR	444.93	469.01	-5.13%	637.98	385.75	142,801.02
Master Drilling Group Limited	ZAR	12.39	12.00	3.25%	13.88	10.11	1,876.81
Merafe Resources Limited	ZAR	1.37	1.29	6.20%	1.61	1.04	3,423.80
Norham Platinum Holdings Limited	ZAR	108.00	111.71	-3.32%	159.89	91.10	42,104.87
Pan African Resources PLC	GBP	0.25	0.24	3.98%	0.27	0.12	475.29
Randgold & Exploration Company Limited	ZAR	0.60	0.87	-31.03%	1.00	0.50	42.95
RioZim Limited	ZWL	0.63	0.63	0.00%	1,380.00	0.63	N/A
Sable Exploration and Mining Limited	ZAR	1.00	1.00	0.00%	1.01	0.04	4.35

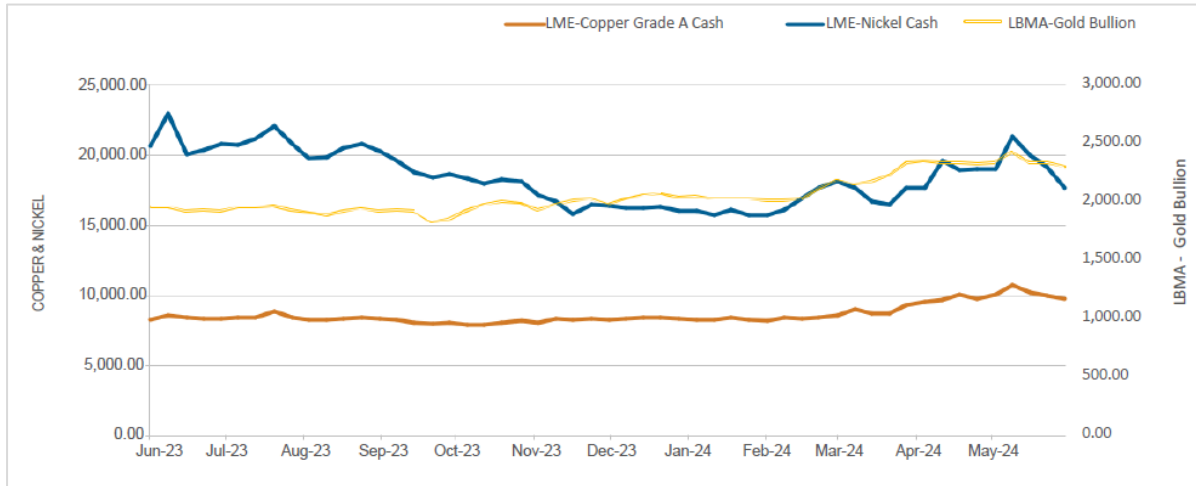
EAF							
Company Name	Currency	Current Price	Last Week - Price	% Movement	High	Low	Market Cap
Alphamin Resources Corp.	CAD	1.03	1.06	-2.83%	1.27	0.77	1,314.50
Handeni Gold Inc.	USD	0.00	0.00	0.00%	0.00	0.00	0.00
Marula Mining PLC	GBP	N/A	N/A	N/A	N/A	N/A	14.74
RioZim Limited	ZWL	0.63	0.63	0.00%	1,380.00	0.63	N/A
ZCCM Investments Holdings Plc	EUR	1.58	1.68	-5.95%	1.78	1.23	254.14

WAF							
Company Name	Currency	Current Price	Last Week - Price	% Movement	High	Low	Market Cap
Aluminium Extrusion Industries Plc	NGN	7.15	7.15	0.00%	7.15	6.50	1,572.69
Aluworks Limited	GHS	0.10	0.10	0.00%	0.10	0.10	23.67
Hamak Gold Limited	GBP	0.01	0.01	0.00%	0.10	0.01	0.87
Multiverse Mining and Exploration Plc	NGN	12.40	12.40	0.00%	24.70	2.65	5,284.80

COMMODITIES							
Commodity Name	Units	Current Price	Last Week - Price	% Movement	High	Low	Market Cap
LBMA - Gold Bullion	\$/OZ	2,331.65	2,315.44	0.70%	2,431.75	1,818.40	N/A
Copper - Cash	\$/M tonnes	9615.52	9,638.42	-0.24%	10,800.81	7,823.75	N/A
Nickel - Cash	\$/M tonnes	17328.19	17,790.40	-2.60%	22,955.75	15,660.00	N/A

Market Share Price

COMMODITY PRICING



INDICIES PRICING

